The Value of Avocado Market Information in the United States

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- The Hass Avocado Board (HAB) was established under the Hass Avocado Promotion, Research, & Information Act of 2000, signed into law by Congress in 2000.
- Domestic Hass avocado producers and importers approved the program in a national referendum
- 12 Member Board represented by local producers and Importers
- Operates under the supervision of USDA







- Develop "Strategic Intelligence" essential to orderly marketing for all 12-months
- Reduce seasonal transition points and related market instability between sources
- The Hass Avocado Board obtains access to the AMRIC information database maintained by the California Avocado Commission



Overview of avoHQ.com

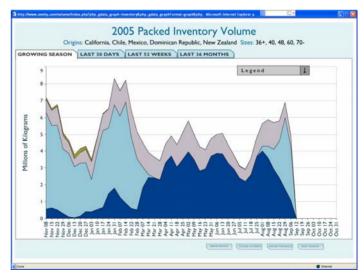
November 2004

- HAB launches avoHQ.com, the first ever produce global intranet to collect, track, analyze and disseminate information relevant to selling avocados in the U.S. Market
 - Links multiple producing countries
 - Operates out of the Network Marketing
 Center 24 hours a day 7 days a week
 - To connect all key players in the U.S.
 Hass industry
 - Exchange crop and marketing information
 - Develop collaborative strategies



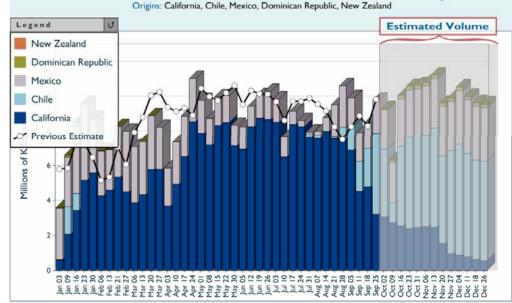
DRIVE GROWING, SHIPPING, DISTRIBUTION, AND MARKETING DECISIONS TO ACHIEVE AN ORDERLY FLOW OF FRUIT IN THE U.S. MARKETPLACE







- **4** Up-to-Date Statistics
- Historical Statistics
- **4** Sales Trends
- Individual Market Information
- **4** Marketing Programs



2005/2006 Actual Arrival Volume and Estimate Volume Projections



- **4** 2,736 users are subscribed to avoHQ.com
- **4** Total, registrations have increased 36 % since January 1, 2006.
- Hass Avocado Growers represent 37% of total avoHQ.com participants
- Registrants of the US represent 67% of total, followed by Chile with 16% and Mexico with 7%









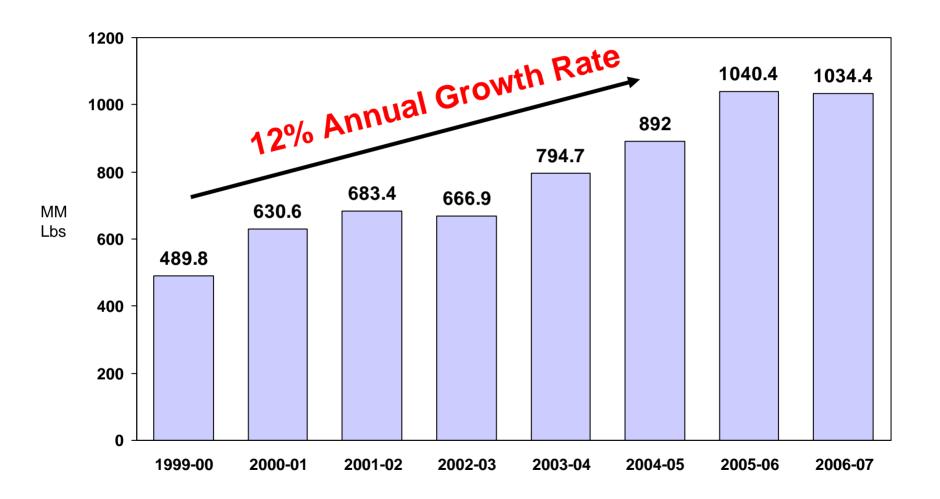








U.S. Avocado Market Growth





- Growers have to be informed on how their fruit is marketed
- It is important for growers to understand the market dynamics
- An informed market is a healthy market, as long as we have the best and most accurate information.



THANK YOU

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