Chapter 1

Introduction

Avocado (*Persea americana* Mill.) production is one of the fastest growing agricultural industries in Chile; its area has increased 22.256 hectares during the past 10 years. Currently, 39.303 hectares in Chile are planted with 'Hass' avocado trees, making Chile third among nations in the amount of land area planted with this crop (INE-ODEPA, 2007; Waissbluth and Valenzuela, 2007). After Mexico, Chile today is currently the second largest exporter of avocado fruit in the world, accounting for 18.8 percent of the total world's exports (Schwartz *et al.*, 2007).

Commercial avocado production in Chile has expanded to areas with poorly drained soils presenting low oxygen partial pressure conditions over significant periods of time throughout the year. In many of these areas, irrigation management is difficult because new plantations are often placed on slopes of hills. Poorly aerated soils combined with irrigation design and management problems can limit avocado fruit production and quality due to an excess of water in the root zone. It is well known that avocado trees are very sensitive to waterlogging (Schaffer *et al.*, 1992; Schaffer and Whiley, 2002; Whiley and Schaffer, 1994) and the relatively low productivity of this species may be related to the water status of the crop, which at times is over irrigated resulting in root asphyxiation. An excess or lack of water

during growth limits avocado fruit production and quality, particularly if stress occurs between spring and the beginning of summer (Whiley *et al.*, 1988a; 1988b). Therefore, in order to get adequate yield and fruit quality, proper irrigation management in avocado orchards is necessary (Lahav and Whiley, 2002).

The soil water-to-air ratio is a result of water management as well as the physical properties of the soil. Factors that most affect soil aeration are soil water content, texture and structure. The higher the soil water content, the lower the air volume and therefore greater limitations to aerobic metabolism of the roots can be expected (Letey, 1961; Blokhina et al., 2003). Fine textured soils have a greater capacity for water retention than coarser textured soils. Therefore, a slight error in the irrigation rate or frequency, due to a lack of understanding of soil properties, may lead to continuous anaerobic conditions in the root zone (Letey, 1961; Blokhina et al., 2003). Previous studies (Ferreyra et al., 2007) have shown that the air content is a soil property that affects avocado water relations. Ferreyra et al. (2007) reported that low soil air contents (5% to 18%) affected negatively stomatal conductance (gs). The same authors established that soil air content lower than 17% restricts the oxygen diffusion rate to less than 0.2 μ g cm⁻² min⁻¹ and that macroporosity values were highly correlated with soil O₂ and CO₂ content. However soil water-to-air ratio is another way to integrate the soil physical and water management. An understanding of the relationship between the soil waterto-air ratio and avocado physiology, growth and yield should provide valuable insight for irrigation management of this crop in different soils, particularly in areas with poor soil aeration.

There has been a considerable amount of research on the effects of flooding on leaf gas exchange of West Indian avocado cultivars, mainly in porous limestone soils native to southern Florida. In these soils, the presence of *Phytophthora* root rot greatly exacerbated reductions of net photosynthesis, stomatal conductance, and transpiration caused by flooding (Ploetz and Schaffer, 1987, 1992; Schaffer and Ploetz, 1989; Schaffer et al., 1992; Schaffer, 1998). However, studies of the effects of poor soil aeration on 'Hass' avocado trees have focused primarily on tree growth and leaf and root mineral nutrition (Stolzy et al., 1967; Labanauskas et al., 1968) and there is little information on the effects of flooding or poor soil aeration on leaf gas exchange of 'Hass' avocado trees. Also, little is known also about techniques for enhancing oxygen content in the soil. In Chile, to reduce problems caused by root asphyxia in avocado orchards, trees are often planted on raised beds to increase the volume of soil occupied by roots and to improve drainage of irrigation and rain water. However, the use of raised beds can result in significant soil erosion of steep hillside orchards, and also can cause serious problems of water obstruction when heavy rains wash soil from raised beds into canals and streams. Increasing soil gas concentrations, especially the oxygen content of the rhizosphere to improve root metabolism has been poorly studied. An alternative technique for injecting oxygen into the soil is the use of hydrogen peroxide (H_2O_2) , which has been successfully utilized as an oxygen source for *in situ* remediation in a saturated aquifer (Zappi et al., 2000).

Flooding or root hypoxia is an abiotic stress that causes several responses in plants, which range from stomatal closure and a reduction in CO₂ assimilation, to

leaf abscission and plant death (Schaffer *et al.*, 1992; Drew, 1997; Kozlowski, 1997). Drought is also a limitation to productivity, and plant responses to this stress condition include reductions in xylem turgor, inhibition of leaf expansion, leaf abscission, and stomatal closure, which results in reductions of stomatal conductance (gs). Many studies have suggested that abscisic acid (ABA) is the major chemical root-to-shoot stress signal that is associated with stomatal closure in drought-stressed plants (Davies and Zhang, 1991; Davies *et al.*, 2005). In avocado, in response to drought, gs begins to decline when stem water potential (SWP) reaches -0.4 MPa and continues to decline until stomatal closure occurs at SWP of -1.0 to -1.2 MPa (Sterne *et al.*, 1977; Bower, 1978; Scholefield *et al.*, 1980; Whiley *et al.*, 1988a). However, the effect of flooding on stomatal closure and the relationship among stomatal closure, xylem water potential, and stomatal closure in response to flooding have not been reported.

Plants can adjust to drought or root hypoxia without detectable changes in leaf water status due to osmotic and/or stomatal adjustment (Davies and Zhang, 1991). Thus, the stomata may receive a signal indicating soil water status independently from leaf water status. It has been postulated that changes in the concentrations of abscisic acid (ABA) generated in the roots and transported to the leaves induces stomatal closure (Hartung *et al.*, 2002; Sauter *et al.*, 2001; Düring *et al.*, 1997; Zhang *et al.*, 1987). However, Düring *et al.* (1997) found that a decrease of gs was correlated with an accumulation of the ABA synthesized in leaves and not in the roots. Furthermore, much higher (100x) ABA concentrations than those found in the roots are necessary to decrease stomatal conductance (Munns and King,

1988). In *Pinus sylvestris* L. subjected to gradual soil desiccation, closing of stomata was observed before the arrival of ABA from the roots; thus, ABA translocation from root to leaves could be too slow to account for the stomatal closure in response to water stress, and closing of stomata was apparently not mediated by increases of ABA concentration in roots (Perks *et al.*, 2002). Thus, it is likely that in response to soil water deficit, ABA is neither the only nor the principal signal from the roots to the stomata (Munns and King, 1988).

The presence of fast conducting signals generated in the roots and conducted through the vascular system to the leaf has been identified in several plant species. These signals can either be in the form of action potentials or variation potentials. An action potential elicits an all or nothing response when the stimulus reaches a critical threshold, whereas a variation potential varies in amplitude and range depending on the intensity of the stimulus (Dziubinska et al., 2003; Fromm and Lautner, 2007; Davies and Stankovic, 2007). It has been postulated that electric signals could be a communication pathway between roots and shoots when plants are water stressed (Fromm and Fei, 1998). For example, stimulation of roots of Salix viminalis by the application of nutrients, hormones or changes in pH caused changes in the electrical potential difference between roots and leaves; these changes were followed by a modification of leaf respiration and photosynthetic rates within three minutes after treatments were applied, indicating that changes in the electrical signals may reflect or be a direct mechanism of communication between roots and the leaves (Fromm and Eschrich, 1993). Similarly, osmotic stress suddenly applied to maize (*Zea mays*) roots generated an electrical potential

difference between the roots and the leaves and a concomitant decrease in gs (Fromm and Fei, 1998). It has been shown in fava bean (*Vicia fava minor*) that thermal stimulation (scorching) of leaves results in the generation of electrical signals transmitted to distant, non-stimulated leaves which enhance its ethylene emission from those non-stimulated distant leaves (Dziubinska *et al.*, 2003). In response to drought in maize (*Zea mays*), an electrical signal (action potential) was transmitted from the root to the shoot via the phloem (Fromm and Fei, 1998; Grams *et al.*, 2007). This signal initiated stomatal closure and resultant decreases in gs and net CO_2 assimilation.

The mechanisms for reductions of gs in avocado trees as a result of drought or soil hypoxia have not been elucidated. It is possible that changes in root to shoot electrical voltage differences in response to drought or soil hypoxia may directly trigger stomatal closure which results in reduced gs or may indirectly affect stomatal closure by triggering changes in leaf ABA concentrations. Also, factors that stimulate leaf abscission in avocado trees in response to root hypoxia have not been elucidated, but increased ethylene concentrations presumably plays a role and concentrations of ethylene or its precursor, 1-aminocyclopropane-1-carboxylic acid (ACC), may be affected by root-to-shoot electrical signals generated in response to root hypoxia.

Hypothesis

1) Water relations and leaf gas exchange characteristics of avocado trees are influenced by soil water-to-air ratios. The lower the air content and oxygen diffusion in the soil, the earlier and greater the reduction in leaf gas and water exchange.

2) The injection of hydrogen peroxide (H_2O_2) into the soil can counterbalance the negative physiological effects caused by low air content in soil for avocado plants.

3) Differences in electrical voltage between roots and leaves (electrical signal transmission) is a possible physiological mechanism whereby a signal is transmitted from the root to leaves to regulate stomatal opening and closing in response to water stress or root hypoxia.

Objectives

General objective

To determine physiological, growth and developmental responses of avocado (*Persea americana* Mill.) to different soil water-to-air ratios and to determine the possible mechanism by which a signal from the root is transmitted to the shoot to stimulate a physiological stress response to water stress or root hypoxia.

Specific objectives

1) To compare the physiological, morphological and growth responses of avocado trees to different soil air conditions.

2) To determine the effect of hypoxia on plant water status, leaf gas exchange and biomass of avocado.

3) To determine if the negative effects of low air content in soil on physiology, vascular anatomy and growth of avocado trees can be mitigated by the injection of hydrogen peroxide (H_2O_2) into the soil.

4) To determine the possible physiological mechanisms involved in root-to-leaf signal transmission that triggers stomatal closure as response to soil drying and root hypoxia.

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